

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	20,937.7	+82.60	+0.40%
BSE Sensex	69,653.7	+357.59	+0.52%
SGX Nifty*	21,036.0	-61.0	-0.29%
Dow Jones	36,054.4	-70.1	-0.19%
S&P 500	4,549.3	-17.8	-0.39%
Nasdaq	14,146.7	-83.2	-0.58%
FTSE 100	7,515.4	+25.54	+0.34%
CAC 40	7,436.0	+49.00	+0.66%
DAX	16,656.4	+123.33	+0.75%
Shanghai*	2,957.5	-11.5	-0.39%
Nikkei 225*	32,901.5	-544.4	-1.63%
Hang Seng*	16,204.0	-270.0	-1.64%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	69.8	+0.40	+0.58%
Brent Oil	74.7	+0.36	+0.48%
Gold	2,046.1	-1.9	0.0
Silver	24.2	-0.1	0.0
Copper	3.8	+0.0253	+0.68%
Cotton	79.7	-0.1	0.0

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	-0.18
USD/INR	83.32	-0.07	-0.08
GBP/INR	104.98	-0.34	-0.33
EUR/INR	89.93	-0.39	-0.43
DX Index	103.94	-0.11	-0.10

VIX	Value	Change (Pts)	Change (%)
India VIX	13.7	+0.2825	+2.10%
S&P 500 VIX	13.0	+0.12	+0.93%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.248	-0.014
US 10-Year Yield	4.128	+0.009

Market Updates

The Markets are expected to open marginally lower today as trend in GIFT nifty indicate a negative start for the broader index after Nifty closed 82 points higher at 20,937 on Wednesday.

PVR-INOX:

The company opened a 4-screen multiplex at Gwalior; with this, the company now operates the largest multiplex network with 1,709 screens across 358 properties in 113 cities.

Alok Industries:

The company entered into facility agreements with SBI to avail of a Rs 1,750 crore loan to repay existing debt and a Rs 90 crore loan to meet working capital requirements.

Brigade Enterprises:

The company signed a joint development agreement for office space in Bangalore with a development value of Rs 500 crore.

Network18 Media & Investments:

The company will merge its television and digital news businesses with itself. Under the scheme of amalgamation, TV18 Broadcast shareholders will get 100 fully paid-up equity shares of Rs 5 each of Network18 for every 172 equity shares held in the broadcast company.

Bharat Electronics:

The company received orders worth Rs 3,915 crore for the supply of various defence equipment.

Iron International:

Government to sell an 8% stake via OFS at a floor price of Rs 154 per share, 4% of which includes base size and green shoe of 4%. OFS to non-retail to open on Dec. 7 and for retail on Dec. 8.

Delta Corp:

The High Court of Calcutta has granted interim relief to subsidiary Deltatech Gaming of Rs 6,384 crore for which a GST notice was sent in October.

One 97 Communications:

The company expands its credit distribution business to enhance focus on higher-ticket loans for consumers and merchants in partnership with banks and NBFCs.

Adani Ports and Special Economic Zone:

The company will consider a proposal to raise funds through a bond issue in its board meeting on Dec. 12.

Vedanta:

The company's subsidiary Hindustan Zinc Board approved a second interim dividend of Rs 6 per equity share for FY24, amounting to Rs 2,535 crore.

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